



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce

Sonopant Dandekar Arts, V.S. Apte Commerce & M.H. Mehta Science College, Palghar

Date: 25th March 2023

PROPOSAL

On the occasion of the International Women's Month Celebration

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission”

To,
The Principal
Sonopant Dandekar Arts, V.S. Apte Commerce and
M.H. Mehta Science College,
Palghar.

**Subject: Proposal for Organizing 1-day online webinar for Girl students
“Financial Literacy Mission” Initiated by SEBI & BSEIPF, Mumbai’**

To,
Dr. Manish Deshmukh,
HOD – Commerce Department,
Sonopant Dandekar College,
Palghar.

Sub: Proposal for the Financial Literacy Programs

Respected Sir,
Greetings!

Hope you are doing well!

On behalf of WX Consultants Pvt Ltd, we would like to share the proposal for the
Financial
Literacy Programs for Sonopant Dandekar College, Palghar

At WX Consultants Pvt Ltd, Nashik, we will take the leadership of organizing the
Financial
Literacy Programs. The proposal shall also be of immense use for Financial Literacy
as per
one of the objective of Sonopant Dandekar College, Palghar under the holistic
development of students.

Your guidance & suggestion are always solicited.
Please find attached Financial Proposal with every detail.

Looking forward to hearing your thoughts on the same.

Thanking You

Regards

Dipali Chandak

Director
9423785054

Respected sir,

We at Sonopant Dandekar College, Palghar as a part of our corporate social responsibility Department of Commerce launched Investor Education Initiative in the form of an Investor Awareness Forum on the occasion of the Golden Jubilee year of our college.

We Investor Awareness Forum, Department of Commerce and Department of Management Studies, Sonopant Dandekar College, Palghar in association with WX Consultant Private Limited, Nashik wish to organize an Investor Awareness Webinar for Girl Students “**Financial Freedom**” program for B.Com. & BMS students & female faculty members, and non-teaching staff. This Mission program is an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai.

We officially received a request email from WX Consultants Pvt. Ltd. Nashik

Name of the Programme : **Investor Awareness Webinar for Girl Students “Financial Freedom” Initiated by SEBI & BSEIPF, Mumbai’**

Organizer : **Department of Commerce and Department of Management Studies**
In association with
Wx Consultants Pvt. Ltd.,

Proposed Dates : 31st March 2023

Speaker of the Programme : Mrs. Dipali Chandak,
Director,
WX Consultants Pvt. Ltd. Nashik

Proposed Venue : Online

Proposed By



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce

Sonopant Dandekar Arts, V.S. Apte Commerce & M.H. Mehta Science College, Palghar

Budget

On the occasion of the International Women's Month Celebration

Investor Awareness Forum

Department of Commerce & Department of Management Studies

“Financial Literacy Mission”

Investor Awareness Webinar for Girl Students “**Financial Freedom**” program for B.Com. & BMS students & female faculty members, and non-teaching staff. This Mission program is an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai.

Online sessions : **Free**
Cost for Participants : **No Cost is Involved for Participants.**

Proposed By

Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce



Sonopant Dandekar Shikshan Mandali's
Sonopant Dandekar Arts,
V. S. Apte Commerce &
M. H. Mehta Science College, Palghar

Estb.: 14 August 1968

Dr. Kiran Save, Principal

Kharekuran Road, Palghar (W), Tal. & Dist. Palghar,
Maharashtra - 401 404, INDIA
Tel. : +91 - 2525 - 252163
Principal : +91 - 2525 - 252317
Email : sdsmcollege@yahoo.com
Web. : www.sdsmcollege.com

Ref No.:

Date :

Invitation Letter

On the occasion of the International Women's Month Celebration Investor Awareness Forum Department of Commerce & Department of Management Studies "Financial Literacy Mission"



WX Consultants Pvt Ltd



An Initiative of
Security Exchange Board of India (SEBI), Mumbai
&
Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai
"Financial Literacy Mission"

Subject: Request to join "Financial Literacy Mission" Initiated by SEBI & BSEIPF, Mumbai

Respected Sir/Madam,

We WX Consultant Private Limited, Nashik in association with Investor Awareness Forum, Sonopant Dandekar College, Palghar organizing a web-based "Financial Literacy Mission" for students & faculty members, non-teaching staff and citizens of Palghar. I request you to motivate the students, investors and promising investors to join the online program to get the guidelines about the Dos and Don'ts in the investment.

We request you to participate in the "Financial Literacy Mission" of India.

This session will be conducted online by SEBI experts who will help in guiding the participants in terms of the financial market and various other aspects of finance.

Content of the session

- Introduction to savings and Investment
- Basic Budgeting, Inflation, effects on investment, Risk and Return, Power of compounding, Time Value of Money.
- Choosing the right investment opportunity.
- Asset allocation strategy and various products available.
- Investor protection and Grievance Redressal Mechanism.
- Awareness of capital market.
- Understanding of career opportunities in Indian Financial Market.

Features

- **No Cost involved for Institute or participants.**
- **E-certificates of participation will be given to each participant after submitting the feedback.**
- Time and date as per mutual convenience.
- Minimum 40-50 participants per bath (Graduate/Post Graduate students/Faculty Members/Non-teaching staff)
- Session duration - 45 minutes & 15 minutes for Questions & Answers.
- Language Marathi/Hindi/English (can choose any language as per the expectation of participants)
- Appreciation memento to the institute for supporting the financial literacy mission of India.

We know that your institute is one of the best in the industry when it comes to upskilling the students to build their careers and guiding them to a better future. Against this backdrop, we know your association with this forum will help us to achieve way to build a Better Future for students.

This initiative is exclusively for financial awareness and not for the advertisement of any financial product.

Waiting for a positive reply

Best Regards,
Shalmali Shetty, Head, Corporate Relation (T&D) 8484844755

On behalf of
Mrs. Dipali Chandak
Director, WX Consultants Pvt. Ltd Nashik

Office Address: WX Consultants Pvt Ltd, Spectrum Building, Suyojit Lawns Road, Plot No. 10/A,
Kamgar Nagar Satpur, Nashik- 422007
Office Telephone: +91 253-6603229 Email: info@wisdomxtra.com, wisdomxtra@gmail.com
Website: www.wisdomxtra.com



Sonopant Dandekar Shikshan Mandali's

Sonopant Dandekar Arts, V. S. Apte Commerce
& M. H. Mehta Science College, Palghar

(Best College - University of Mumbai)

(Amongst Top 100 Colleges in India by 'India Today - MDRA Survey 2019')

◆ On the occasion of the International Women's Month Celebration ◆



Security Exchange Board of
India (SEBI), Mumbai



Bombay Stock Exchange
Investor Protection Fund



WX Consultants Pvt Ltd

WisdomXtra, WX
Consultants Pvt Ltd, Nashik

Investor Awareness Forum

Department of Commerce

Sonopant Dandekar Arts, V.S. Apte Commerce and
M. H. Mehta Science College, Palghar

Organized

Investor Awareness Webinar only for Girl Students

▲ Financial Freedom ▲

Date : 31st March 2023 Time: 11.00 am

Online Zoom Platform

Features:

1. This session will be conducted online by SEBI experts.
2. No Cost Involved for Participants.
3. Mode of the session will be online.
4. Language Marathi/Hindi/English
5. Only for Girl Students
6. After successful completion of this webinar participants will get an e-certificate

Interested girl students and investors should fill out the following Google form for the convenience of the organizing team.

Registration link: <https://forms.gle/GtwD6QiZKFgaxkvU7>

What's app link: <https://chat.whatsapp.com/Eeb5jYEsqzJGD2B3Mdgcad>

Dr. Manish Deshmukh
Head,
Department of Commerce

Dr. Kiran Save
Principal



Ref No.:

Date:

On the occasion of the International Women's Month Celebration

Investor Awareness Forum

Department of Commerce & Department of Management Studies

List of Participants

Attendance Sheet						
Sonopant Dandekar Arts, V.S. Apte Commerce and M. H. Mehta Science College, Palghar						
Sr. No.	Date of Program	District / City	State	Participant Name	Mobile Number	Email Id
1	31/03/2023	Palghar	Maharashtra	Aachal Mali	9924911635	aachalmali0810@gmail.com
2	31/03/2023	Palghar	Maharashtra	Aastha	9049928909	chaudhariaastha111@gmail.com
3	31/03/2023	Palghar	Maharashtra	Aishwarya Kansara	7066695795	aishwaryakansara17@gmail.com
4	31/03/2023	Palghar	Maharashtra	Alisha firoj Khan	8766599763	alishafjkhan06@gmail.com
5	31/03/2023	Palghar	Maharashtra	Anagha Pagdhare	9579995974	anaghapagdhare@gmail.com
6	31/03/2023	Palghar	Maharashtra	Anamika Tiwari	8010798933	snehlata32@gmail.com
7	31/03/2023	Palghar	Maharashtra	Anchal Singh	9764206868	anchalsingh2339@gmail.com
8	31/03/2023	Palghar	Maharashtra	Anha Shaikh	8010412705	shaikhanaha@gmail.com
9	31/03/2023	Palghar	Maharashtra	Anjana Padhi	9764155970	apadhi025@gmail.com
10	31/03/2023	Palghar	Maharashtra	Arshi Shaikh	9096684826	arshirshaikh2004@gmail.com
11	31/03/2023	Palghar	Maharashtra	Ayesha	8080866235	ayeshashaikh7235@gmail.com
12	31/03/2023	Palghar	Maharashtra	Shrishi chaube	7559462384	chaubeashwin108@gmail.com
13	31/03/2023	Palghar	Maharashtra	Chetana Mishra	9273734260	chetanamishra140@gmail.com
14	31/03/2023	Palghar	Maharashtra	Diksha Kishor Kulkarni	9226115467	kalpesh.shelar123@gmail.com
15	31/03/2023	Palghar	Maharashtra	Divya Pawade	9579582023	pawadedivya12@gmail.com
16	31/03/2023	Palghar	Maharashtra	Gauravi Gawad	7558530340	gauravigawad004@gmail.com
17	31/03/2023	Palghar	Maharashtra	Gauravi Patil	9158902738	gauravi4545@gmail.com
18	31/03/2023	Palghar	Maharashtra	hiral Dubla	9766784212	hiralDubla@gmail.com
19	31/03/2023	Palghar	Maharashtra	Insha khan	9284983845	inshazarinakhan2001@gmail.com
20	31/03/2023	Palghar	Maharashtra	Isha Dhobi	7507185626	dhobiisha2802@gmail.com
21	31/03/2023	Palghar	Maharashtra	Ishatare	9757288085	ishatare24@gmail.com
22	31/03/2023	Palghar	Maharashtra	Ishika vaid	9156375252	ishuvaid22@gmail.com
23	31/03/2023	Palghar	Maharashtra	Jyoti gupta	8421186997	vyotigupta86306@gmail.com
24	31/03/2023	Palghar	Maharashtra	Kaneri Aditi Keshav	9673407554	aditikaneri255@gmail.com
25	31/03/2023	Palghar	Maharashtra	Khushi	9518505791	gautamkhushi900@gmail.com
26	31/03/2023	Palghar	Maharashtra	Khushi Gupta	7757908627	kg87947@gmail.com
27	31/03/2023	Palghar	Maharashtra	komal dandekar	7249470590	dipakdandekar169@gmail.com
28	31/03/2023	Palghar	Maharashtra	Krutika shelar	8855043998	shelarkrutika12@gmail.com
29	31/03/2023	Palghar	Maharashtra	Lata pandurang dalavi	8180930003	lataambat19@gmail.com
30	31/03/2023	Palghar	Maharashtra	Lawanya Sujit Patil	8605151211	patillawanya22@gmail.com
31	31/03/2023	Palghar	Maharashtra	Mahek Shaikh	9168786845	mahekshaikh7086@gmail.com
32	31/03/2023	Palghar	Maharashtra	Mahjabeen shaikh	7507607614	mahjabeen7507607@gmail.com
33	31/03/2023	Palghar	Maharashtra	Manaswi Patil	8767508918	manaswipatil2003@gmail.com
34	31/03/2023	Palghar	Maharashtra	Manisha Shekhawat	7822069552	manishashekhawa369@gmail.com
35	31/03/2023	Palghar	Maharashtra	Mayuri	7397869305	ratvatyamayuri@gmail.com
36	31/03/2023	Palghar	Maharashtra	mukta kolekar	9699003218	muktikolekar464@gmail.com
37	31/03/2023	Palghar	Maharashtra	Nandita maurya	9022569561	nanditamaurya404@gmail.com
38	31/03/2023	Palghar	Maharashtra	Nazrana Shaikh	9850525639	nazrana2910@gmail.com
39	31/03/2023	Palghar	Maharashtra	Neha Bapari	8468817651	nehabapari37@gmail.com
40	31/03/2023	Palghar	Maharashtra	Nidhi Maurya	8956291125	nidhimaurya77699@gmail.com
41	31/03/2023	Palghar	Maharashtra	Nikki verma	7558601443	nikkiverma.bms@gmail.com
42	31/03/2023	Palghar	Maharashtra	Pallavi Singh	9823124961	nikitarepaswal@gmail.com
43	31/03/2023	Palghar	Maharashtra	Parita Shah	9309583991	paritashah2413@gmail.com
44	31/03/2023	Palghar	Maharashtra	Pinky Tiwari	7875983119	pinkytiwari2409@gmail.com
45	31/03/2023	Palghar	Maharashtra	Pranjal Valmiki	7385502762	pranjalvalmiki577@gmail.com

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Dr. ManishMadhav Deshmukh
Assistant Professor and Head
Department of Commerce



Ref No.:

Date :

On the occasion of the International Women's Month Celebration

Investor Awareness Forum

Department of Commerce & Department of Management Studies

List of Participants

Sonopant Dandekar Arts, V.S. Apte Commerce and M. H. Mehta Science College, Palghar						
Sr. No.	Date of Program	District / City	State	Participant Name	Mobile Number	Email Id
46	31/03/2023	Palghar	Maharashtra	Priya	9588888080	ppriya20520@gmail.com
47	31/03/2023	Palghar	Maharashtra	Priya Ramakant Patil	9130502137	priyarp30@gmail.com
48	31/03/2023	Palghar	Maharashtra	Priyanka Chaudhari	9561621250	pc512199@gmail.com
49	31/03/2023	Palghar	Maharashtra	Priyanka prasad	9270212019	priyankap@sjchs.edu.in
50	31/03/2023	Palghar	Maharashtra	Purvi Kadu	8329092091	purvikadu29@gmail.com
51	31/03/2023	Palghar	Maharashtra	Rashmi Gupta	8855848725	guptarashmi2911@gmail.com
52	31/03/2023	Palghar	Maharashtra	Ritu Yadav	9975928842	rituyadav9975@gmail.com
53	31/03/2023	Palghar	Maharashtra	Riya Kothari	8793193947	riyakothari346@gmail.com
54	31/03/2023	Palghar	Maharashtra	Roshani	9359620558	roshaniruptakke8@gmail.com
55	31/03/2023	Palghar	Maharashtra	ROSHNI GHUSALE	9834730206	roshnighusale669@gmail.com
56	31/03/2023	Palghar	Maharashtra	Ruchita Thakur	7875913618	ruchitathakur40@gmail.com
57	31/03/2023	Palghar	Maharashtra	Rukhsar Khan	8788327519	khanrukhsar1521@gmail.com
58	31/03/2023	Palghar	Maharashtra	Sakshi Jain	7972976150	dineshjainsakshi92@gmail.com
59	31/03/2023	Palghar	Maharashtra	Sakshi Parekh	7823055839	sakshiparekh96@gmail.com
60	31/03/2023	Palghar	Maharashtra	Sakshi Salunkhe	9322415058	sakshisalunkhe542002@gmail.com
61	31/03/2023	Palghar	Maharashtra	Sangeeta Mandal	6354587084	sangeetamandal2619@gmail.com
62	31/03/2023	Palghar	Maharashtra	Savita Yadav	9975430814	savitayadav3501@gmail.com
63	31/03/2023	Palghar	Maharashtra	Sayali Suryavanshi	8446556854	suryavanshisayali226@gmail.com
64	31/03/2023	Palghar	Maharashtra	Seema Patwa	8180800622	patwaseema385@gmail.com
65	31/03/2023	Palghar	Maharashtra	Shalini tiwari	8080093229	tiwarishalini3112@gmail.com
66	31/03/2023	Palghar	Maharashtra	Shravani	9119527267	shravanimunge12@gmail.com
67	31/03/2023	Palghar	Maharashtra	Shruti Vaity	9011058814	shrutivaity35@gmail.com
68	31/03/2023	Palghar	Maharashtra	Shweta soni	7798239707	sonishweta336@gmail.com
69	31/03/2023	Palghar	Maharashtra	Somaila Shaikh	9158686636	shaikhsomailamehadhihasan@gmail.com
70	31/03/2023	Palghar	Maharashtra	Subasini sahu	9284460943	subasini.sahu27@gmail.com
71	31/03/2023	Palghar	Maharashtra	Sunita prasad	7219575963	suzyprasad560@gmail.com
72	31/03/2023	Palghar	Maharashtra	Tanu Singh	9359844010	singhtanu0611@gmail.com
73	31/03/2023	Palghar	Maharashtra	Tanushree Manohar Borse	7875553282	tanushreeborse22@gmail.com
74	31/03/2023	Palghar	Maharashtra	Tanvi Vanmali	9373440242	vanmalitanvi@gmail.com
75	31/03/2023	Palghar	Maharashtra	Beauti pal	9156973420	pbeauti20@gmail.com
76	31/03/2023	Palghar	Maharashtra	Yashvi Jethwa	8530110641	yashvijethwa1711@gmail.com
77	31/03/2023	Palghar	Maharashtra	Yogita Prajapati	7758810397	yogitaganeshprijapati@gmail.com

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Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce

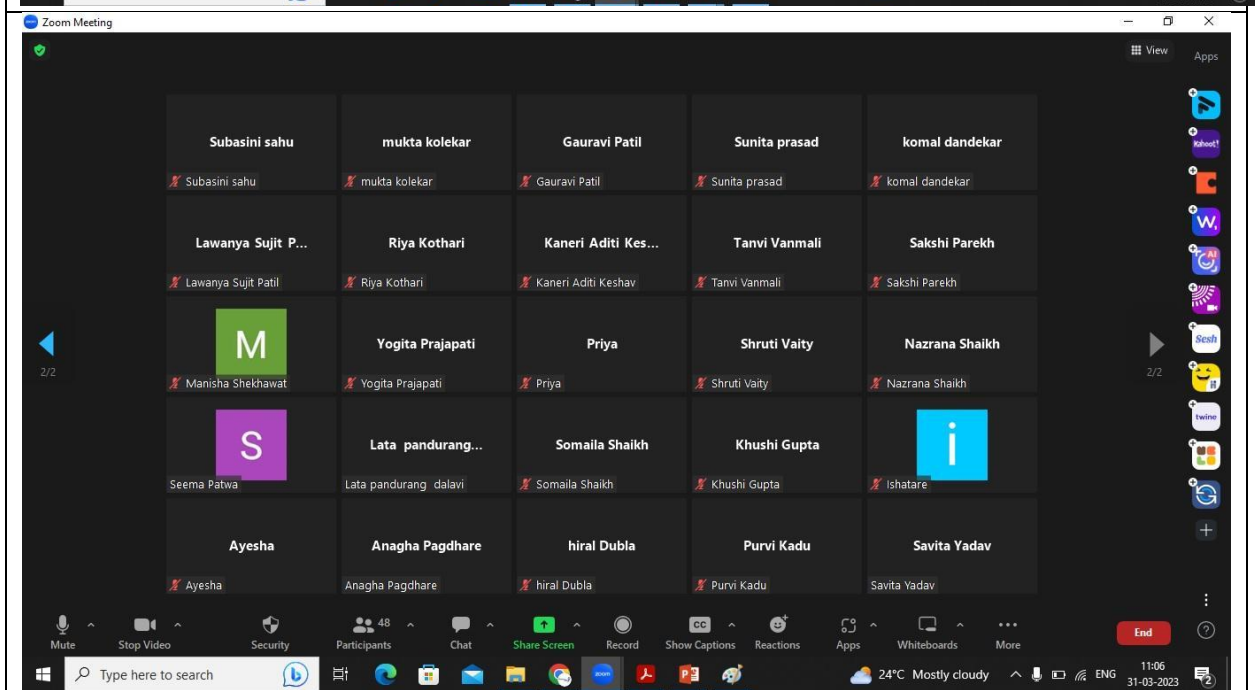
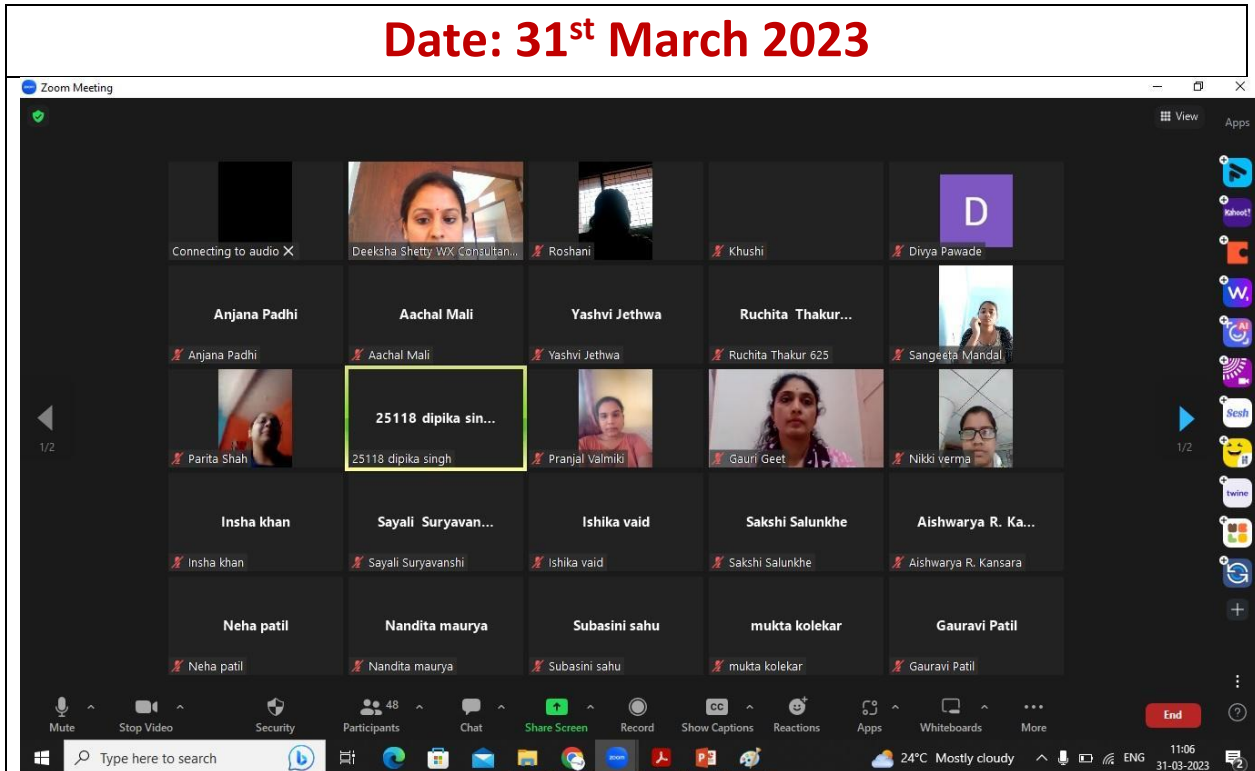


Ref No.:

Date:

On the occasion of the International Women’s Month Celebration
Investor Awareness Forum
 Department of Commerce & Department of Management Studies
Photographs

Date: 31st March 2023





Ref No.:

Date :

The image displays two screenshots from a Zoom meeting. The top screenshot shows a presentation slide with the BSE logo and the text "1875 - 2023". Below the text are two images: a historical black and white photograph of the "Bombay Share Brokers' Meeting Place, 1855-70" and a modern photograph of the BSE building. The bottom screenshot shows a slide titled "BSE Introduction" with a bulleted list of facts:

- The BSE is the oldest exchange in Asia since 1875 with Largest Number of listed Companies in world. (5000 as on Date)
- BSE is the first stock Exchange to be recognized by the Indian Gov. under the Securities Contracts (Regulation) Act.
- The BSE switched to an electronic trading system in 1995 and become, Corporate Entity In 2005.
- 3rd most liquid Exchange globally for Index Options.
- 5th Largest Exchange in the world in terms of number of trades in Equity Shares.
- Largest Exchange in India and 6th largest Exchange in Asia in terms of Market Capitalization and 11th largest Exchange globally.



Ref No.:

Date :

BSE
INVESTORS' PROTECTION FUND

WWW.BSEINDIA.COM

Most popular web site of the Capital Market

- Focal point for information dissemination
- Site to provide information ranging from
- Trade information - Live prices & Volumes across all segments
- Corporate information- quarterly results of listed companies
- Real time Corporate announcement
- Personal Portfolio Management (Valuation)
- Available on Mobile & Tabs as a Application

• Page views p.m. -70 million. Page views per day - 2.8 million.

• Hits p.m. - 4 billion. Hits per day - 160 million

Visitors p.m. - 9 million

BSE
INVESTORS' PROTECTION FUND

General Do's for Investors

- Bring dispute to notice of broker in writing within 7 (seven) working days from date of receipt of funds/securities or statement.
- Problem not resolved by broker/DP – write your complaint to Investors Grievance Cell of the relevant Stock exchanges / Depository without delay.
- Do your own study about the fundamentals of the company whose shares you are buying.
- Obtain a copy of all documents executed by you from broker free of charge.
- Study company fundamentals before applying in any IPO
- Read risk factors mentioned in DRHP (Draft Red Herring

Glimpses of the Programme

mmv

Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce



Ref No.:

Date :

Social Media Marketing

The image shows a LinkedIn post from Dipali Chandak, Director of WisdomXtra, dated April 1. The post describes a financial literacy session for final year girls at Sonopant Dandekar Arts, V.S. Apte Commerce & M.H. Mehta Science College, Palghar, sponsored by Bombay Stock Exchange. It thanks Principal Dr. Kiran Save and HOD Dr. Manish Deshmukh. Contact information for Mrs. Deeksha Shetty is provided. The post includes several hashtags like #businessgrowth, #wisdometra, #training, #stockmarket, #bombaystockexchange, #SecuritiesandExchangeBoardofIndia, #bseindia, #sebi, #nism, #india, #students, #leaders, #science, #consultants, #mumbai, and #commerce.

Below the post is a screenshot of a Zoom meeting grid with 25 participants. The bottom of the grid shows two presentation slides:

- Slide 1:** BSE 1875-2023. 148 Glorious Years of Trust, Tradition & Transparency. It features images of the BSE building and a modern architectural structure.
- Slide 2:** General Do's for Investors. It lists several points:
 - Every investor is aware of the importance of having a clear vision and strategy for the future.
 - Investors are advised to have a long-term view and not to panic sell during market downturns.
 - Do your own study about the fundamentals of the company where you are investing.
 - Obtain a copy of all documents provided by the company before investing.
 - Study company performance before investing in any IPO.
 - Don't invest in shares unless you are confident in the company's future.

Thanks, Letter to the Principal



WX Consultants Pvt Ltd

31-03-2023

To,
The Principal
Sonopant Dandekar Arts, V.S. Apte Commerce &
M.H.Mehta Science College
Palghar

Subject: Thank you for your association in the "Financial Literacy Mission" conducted for girl students on the occasion of International Women's Month

WX Consultants Pvt.Ltd would like to thank **Investor Awareness Forum Department of Commerce & Department of Management Studies Sonopant Dandekar Arts, V.S.Apte Commerce & M.H.Mehta Science College** for your association with "Financial Literacy Mission" Initiated by the Security Exchange Board of India (SEBI) & Bombay Stock Exchange Investor Protection Fund (BSE IPF) Mumbai.

The objective of the initiative is to contribute towards improving financial literacy among participants.

Thank you for the inclined approach towards holistic development of the stakeholders of academia.

Regards,

Chandak A-A

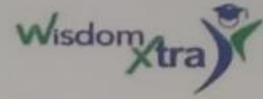
Dipali Chandak
Director (9423785054)
WX Consultants Pvt. Ltd, Nashik



For more Details Contact: Mrs. Shalmali Shetty, Head T& D (8484844755)
Email: wisdomxtraconsultants@gmail.com

Office Address: WX Consultants Pvt Ltd, Spectrum Building, Suyojit Lawns Road, Plot No. 10/A,
Kamgar Nagar Satpur, Nashik- 422007
Office Telephone: +91 253-6603229 Email: info@wisdomxtra.com, wisdomxtra@gmail.com
Website: www.wisdomxtra.com

Thanks, Letter to Coordinator



WX Consultants Pvt Ltd

31-03-2023

To,
Dr. Manish Deshmukh,
Head,
Department of Commerce
Sonopant Dandekar Arts, V.S. Apte Commerce &
M.H.Mehta Science College
Palghar

Subject: Thank you for your association in the "Financial Literacy Mission" conducted for girl students on the occasion of International Women's Month

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The objective of the initiative is to contribute towards improving financial literacy among participants.

Thank you for the inclined approach towards holistic development of the stakeholders of academia.

Regards,



Chandak S. A.
Dipali Chandak
Director (9423785054)
WX Consultants Pvt. Ltd, Nashik

For more Details Contact: **Mrs. Shalmali Shetty, Head T& D (8484844755)**
Email: wisdomxtraconsultants@gmail.com

Office Address: WX Consultants Pvt Ltd, Spectrum Building, Suyojit Lawns Road, Plot No. 10/A,
Kamgar Nagar Satpur, Nashik- 422007
Office Telephone: +91 253-6603229 Email: info@wisdomxtra.com, wisdomxtra@gmail.com
Website: www.wisdomxtra.com



On the occasion of the International Women's Month Celebration

Investor Awareness Forum

Department of Commerce & Department of Management Studies

"Financial Freedom"

EVENT REPORT

Name of the Event	: "Investor Awareness Webinar for Girl Students "Financial Freedom" Initiated by SEBI & BSEIPF, Mumbai'
Date	: 31st March 2023
Time	: 11.00 a.m. to 12.30 p.m.
No. of Students Participated	: 77
About the Event	:

We Investor Awareness Forum, Department of Commerce and Department of Management Studies, Sonopant Dandekar College, Palghar in association with WX Consultant Private Limited, Nashik wish to organize an Investor Awareness Webinar for Girl Students **"Financial Freedom"** program for B.Com. & BMS students & female faculty members, and non-teaching staff. This Mission program is an initiative of the Security Exchange Board of India (SEBI), Mumbai & Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai.

The session was conducted online by **Mrs. Dipali Chandak**, SEBI expert who guided the participants in terms of the financial market and various other aspects of finance.

Content of the session

- Introduction to savings and Investment
- Basic Budgeting, Inflation, effects on investment, Risk and Return, Power of compounding, Time Value of Money.
- Choosing the right investment opportunity.
- Asset allocation strategy and various products available.
- Investor protection and Grievance Redressal Mechanism.
- Awareness of capital market.
- Understanding of career opportunities in the Indian Financial Market

Event Objectives :

Investor Awareness Webinar for Girl Students “**Financial Freedom**” program for B.Com. & BMS students & female faculty members, and non-teaching staff. This initiative of the Security Exchange Board of India (SEBI), Mumbai, and the Bombay Stock Exchange Investor Protection Fund (BSEIPF), Mumbai, is focused on equipping individuals with the knowledge and skills necessary to make informed financial decisions and enhance their financial well-being.

Learning Outcome :

- 1) **Financial Awareness:** Participants developed a comprehensive understanding of financial concepts, terms, and principles, including budgeting, saving, investing, debt management, and financial planning.
- 2) **Money Management Skills:** Participants acquired practical skills in managing their personal finances, including developing and maintaining a budget, tracking expenses, and making informed spending decisions.
- 3) **Investment Knowledge:** Participants got knowledge about different investment options, such as stocks, bonds, mutual funds, and real estate, and understand the risks and returns associated with each investment vehicle.
- 4) **Risk Management:** Participants learned about risk management strategies and techniques to protect their financial interests, including the importance of insurance coverage and emergency funds.
- 5) **Financial Planning:** Participants developed the ability to create and implement a personalized financial plan, considering their short-term and long-term goals, such as retirement planning, education funding, and debt repayment.
- 6) **Consumer Rights and Investor Protection:** Participants became aware of their rights as consumers and investors, understand how to identify and report financial frauds and scams, and seek redressal through appropriate channels
- 7) **Digital Financial Literacy:** Participants gained knowledge and skills related to digital financial services, online banking, mobile payments, and cybersecurity, enabling them to safely and efficiently utilize technology for financial transactions.
- 8) **Financial Confidence and Empowerment:** Participants developed confidence in making financial decisions, empowering them to take control of their financial lives, set realistic financial goals, and work towards achieving financial independence.
- 9) **Responsible Financial Behavior:** Participants learned the importance of responsible financial behavior, including ethical investing, avoiding excessive

debt, and making sustainable financial choices that align with personal values and long-term financial well-being.

- 10) Long-term Financial Well-being:** By gaining financial knowledge and skills, participants were equipped to navigate financial challenges, build wealth, and make sound financial decisions that contribute to their long-term financial stability and prosperity.

Overall, the "Financial Freedom" program aims to equip participants with the necessary tools and knowledge to make informed financial decisions, protect themselves from financial risks, and promote responsible financial behavior, ultimately leading to improved financial well-being and economic empowerment achieved to some extent.



Dr. Manish Madhav Deshmukh
Assistant Professor and Head
Department of Commerce